



## Public Finance Analyst (Municipal Advisor / Municipal Financial Products) | Dallas, Texas

<https://mastersonadvisors.com>

### About the Role:

- The Analyst will participate as a member of multiple teams who assist clients with accessing capital through the sale of municipal securities and the reinvestment of capital proceeds in eligible investments
- With appropriate guidance and supervision, the Analyst will provide analytical, research, and technical support, with increasing responsibility over time
- Analysts are an integral part of the financing team who assume a high level of responsibility and actively participate in all aspects of transactions
- The ability to communicate and effectively manage deadlines will be essential as the Analyst will be working on time sensitive projects across multiple teams

### Responsibilities Include:

- Perform as an essential part of the team to guide clients through the bond or loan issuance process – this includes responsibilities such as cash flow and tax rate modeling, credit analysis, organizing a large working group of internal and external parties, assisting in the updating of transaction documents, and other ongoing client needs
- Develop financial models used to create recommendations for investment advice to clients related to bond proceeds
- Stay informed on changes in financial markets and prepare a weekly market update
- Must be receptive to training to acquire high levels skills in specialized finance programs
- Required adherence to regulatory rules of Masterson Advisors and relevant agencies

### Required Qualifications:

- Bachelor's degree from a four-year college/university (business, economics, finance, mathematics, public administration, or related fields preferred)
- 0-2 years related experience (financial industry, government, rating analyst, or civil engineer)
- Advanced skills in Excel preferred; proficiency in other Microsoft Office products required
- Interest in serving the community and a desire to develop a long-lasting career in public finance
- Strong attention to detail and excellent analytical, quantitative, and research skills
- Ability to organize, manage and prioritize multiple tasks for multiple team members at one time
- Ability to work independently with minimal supervision but also participate as part of a team
- Strong communication (written and verbal) and professional presence with clients
- Expected to work in person in the Dallas office Monday – Friday
- Able to work outside normal 8:00 am – 5:00 pm business hours and travel, as needed
- MSRB Series 50 License (or ability to obtain, with Firm assistance, within 6 months of hire)

### Benefits:

- Medical, dental, vision, life insurance, and short and long-term disability
- 401(k) with company match
- Paid time off and paid parental leave

**Compensation:** \$60,000-\$75,000 annual base salary and opportunities for performance-based compensation

### About Masterson Advisors:

Masterson Advisors LLC is an employee-owned company founded in 2018 by a team of seasoned public finance professionals. We serve our clients with the unwavering principles of integrity, humility, collaboration and excellence. From our Managing Directors to our Analysts, every member of our team is responsible for upholding these principles and fostering a culture of mutual respect, service, and life-long learning.

Masterson Advisors LLC is an equal opportunity employer.

Interested candidates please email your resume to Chase Eastland: [Chase.Eastland@MastersonAdvisors.com](mailto:Chase.Eastland@MastersonAdvisors.com) with the job title in the subject line.